

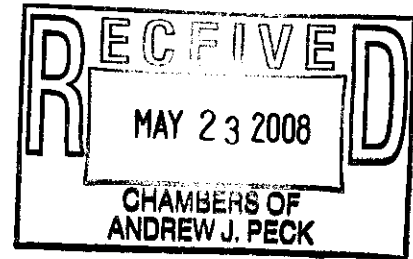


Fox Rothschild LLP
ATTORNEYS AT LAW

100 Park Avenue, Suite 1500
New York, NY 10017
Tel 212.878.7900 Fax 212.692.0940
www.foxrothschild.com

John A. Wait
Direct Dial (212) 878-7907
Internet Address: jwait@foxrothschild.com

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DATE FILED: 5/27/08



May 23, 2008

VIA FACSIMILE: (212) 805-7933

The Honorable Magistrate Judge Andrew J. Peck
United States Courthouse
500 Pearl Street Room 1370
New York, NY 10007

Re: Playmore, Inc., Publishers v. Waldman Publishing Corp.
Civil Action No. 07-3057 (LBS) (AJP)

Dear Judge Peck:

This Firm represents plaintiff Playmore, Inc., Publishers ("Playmore") in the above-captioned matter. We write to report on the status of the case. Counsel for Waldman Publishing Corp. ("Waldman") has reviewed and consents to the contents of this report.

The parties and counsel continue to exchange information and discuss the potential for resolving the outstanding issues in the case. The parties need to exchange additional financial information prior to engaging in substantive settlement negotiations.

With the Court's permission counsel will submit an additional progress report to the Court on or before May 30, 2008.

Respectfully submitted,

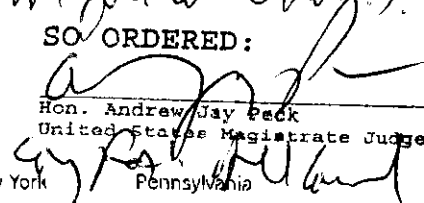

John A. Wait

cc: Steven Wagner (by email: swagner@ctswlaw.com)

MEMO ENDORSED 5/27/08

Approved. This report, as set forth, will be used for purposes of report - review, you should not expect the Court to have any need for judicial intervention (and I hope you will not!).

SO ORDERED:


Hon. Andrew Jay Peck
United States Magistrate Judge
New York Pennsylvania

BY FAX

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A Pennsylvania Limited Liability Partnership

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FAX TRANSMITTAL SHEET



**ANDREW J. PECK
UNITED STATES MAGISTRATE JUDGE
UNITED STATES DISTRICT COURT**

Southern District of New York
United States Courthouse
500 Pearl Street, Room 1370
New York, N.Y. 10007-1312

Fax No.: (212) 805-7933
Telephone No.: (212) 805-0036

Dated: May 27, 2008

Total Number of Pages: 2

TO	FAX NUMBER
John A. Wait, Esq.	212-692-0940
Stephen Wagner, Esq.	212-586-5095

TRANSCRIPTION:

MEMO ENDORSED 5/27/08

Approved. Thereafter, no set dates will be set for progress reports – rather, you should contact the Court when you need judicial intervention (and I hope you will not!).